

## **EUPATI CH – Business rules addendum 2 – Use of donations**

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*This governance document (version v1.0, English, dated 10. December 2023) provides information on how donations made to EUPATI CH are used. The current version of this document becomes valid with an approval by the Executive Board. The members of EUPATI CH are informed about the implementation of this addendum to the business rules and about any new and/or revised version of this document at the regular annual General Assembly meeting (or by other informational means). This addendum will be integrated to the EUPATI CH business rules the next revised version of the business rules.*

### **1. Supporting membership fees**

- 10% of each supporting membership goes to the EUPATI CH Education Fund
- 10% of each supporting membership goes to the EUPATI CH Research Fund
- 80% of each supporting membership is strategically used as decided by the EUPATI CH Executive Board

### **2. Earmarked donations (including sponsorship of events and activities) up to CHF 50,000.00**

- 80% of each earmarked donation goes to the purpose indicated by the donator (funds, activities, events, etc)
- 20% will be used for sustainable administrative purposes (e.g. to finance the back office)

### **3. Earmarked donations (including sponsorship of events and activities) above CHF 50,000.00**

- 80% - 100% (to be defined in the donation agreement or similar) of each earmarked donation goes to the purpose indicated by the donator (funds, activities, events, etc)
- 0% - 20% (to be defined in the donation agreement or similar) will be used for sustainable administrative purposes (e.g. to finance the back office)

### **4. Other donations (not earmarked and any amount)**

- 100% of each other donation (not earmarked etc) will be used as decided by the EUPATI CH board to support all EUPATI CH activities (including back-office support) in a sustainable way

### **5. Transparency**

- As a general rule, all donations are publicly listed and the donators are named
- Up to and including CHF 10,000.00 a donator can ask for an exemption to be publicly named. Such an exemption can be granted by the EUPATI CH Executive Board
- Any donation above CHF 10,000.00 is publicly listed and the donator is named

### **6. Other considerations**

None.

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As reviewed and approved by the EUPATI CH Executive Board on 14. December 2023



Ivo Schauwecker

President, EUPATI CH



Christiana Sessa

Vice-President, EUPATI CH









# EUPATI\_CH\_BRadd2\_UseOfDonations v1.0\_231210

Final Audit Report

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